WHO WE ARE
Ridgemont Equity Partners is a middle market private equity firm that has provided over $4 billion of buyout and growth capital to private companies and new business platforms since 1993. The principals of Ridgemont have a proven, industry-focused model building distinctive middle market companies.

OUR HISTORY

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<tr>
<th>Year</th>
<th>Business Inception</th>
<th>Ridgepoint Formation</th>
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<td>1993</td>
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20 AVG YEARS 151 INVESTMENTS $3.5 BILLION $1.65 BILLION

PEOPLE
Longstanding partnership. Collaborative approach with management teams and key constituents.

FOCUS
Four industry verticals. Expertise demonstrated over time and across cycles.

SUSTAINABILITY
Commitment to long term and sustainable value creation through responsible investment.

INVESTMENT CRITERIA

Business & Industrial Services
Supporting asset-light business models that exhibit growth through a differentiated value proposition.

Energy
Capitalizing on a growing and dynamic U.S. energy landscape.

Healthcare
Identifying solutions that improve quality, reduce cost and increase efficiency throughout the healthcare system.

Tech & Telecom
Focusing on business models with recurring revenue, operating leverage and growth opportunities driven by data proliferation.

INVESTOR RELATIONS, FINANCE & PORTFOLIO OPERATIONS

Laura Fahrney Principal 704 944 0917 lfahrney@ridgemontep.com
Ed Balogh Chief Operating Officer 704 944 0965 ebalogh@ridgemontep.com
Matt Ibbetson Principal 704 944 0962 miibetson@ridgemontep.com

Origination and Capital Markets

For new investment opportunities, contact:

Donny Harrison Partner 704 944 0950 dharrison@ridgemontep.com
Kelly Lineberger Principal 704 944 0935 klineberger@ridgemontep.com

INVESTMENT CRITERIA

Majority ownership or lead minority investor
Equity for organic or acquisition growth
Transactions involving full or partial liquidity in private companies or corporate divestitures
New platforms backing experienced executives in proven business models

SIZE
Up to $250 Million Equity Investments
$5-50 Million Typical EBITDA

GEOGRAPHY
North America
INVESTMENT PROFILE

DISTRIBUTION, LOGISTICS & SUPPLY

CHAIN SERVICES
- Third-Party Logistics
- Speciality Distribution
- Route-Based and Multi-Location Services
- B2B Food

TRANSPORTATION AFTERMARKET
- Aftermarket Parts Distribution
- Repair and Maintenance Services
- Next-Generation Transportation Aftermarket
(S&V, Autonomy)

BUILDING PRODUCTS, MATERIALS & OTHER
- HVAC
- B2B Facility and Home Services
- AwaliLight Specialty Manufacturing
- Infrastructure Services

TECH ENABLED SERVICES
- Technology and Data Services
- Marketing Services and Data Analytics

SELECT INVESTMENTS - ACTIVE

APM is a leading specialty distributor of surface preparation, remediation, abatement, safety, environmental, and waterjet cutting products.

Ameri Fleet Solutions provides repair and maintenance services for vehicle fleet owners and operators across North America, operating via a collection of mobile repair units, branch locations, and on-site customer locations.

Backstage is the leading digital career marketplace for performing artists and content creators.

Dickinson Fleet Services provides repair, maintenance and technology-enabled fleet management services for vehicle fleet owners and operators across the United States, utilizing a network of mobile technicians and branch locations.

FlexRite is the largest independent distributor of aftermarket heavy duty truck and trailer parts in the United States.

Munch’s Supply is a leading wholesale distributor of heating, ventilation and air-conditioning (HVAC) equipment, parts and supplies.

SELECT INVESTMENTS - EXITED

Aurora is a leading distributor of aftermarket and replacement semi-trailer parts and accessories based outside Indianapolis, IN.

The Clarius Group is a leading technology-enabled provider of replacement, repair and recycling services for automotive glass and related advanced driver assistance systems, serving vehicle owners, fleets, and insurance companies.

Cook & Bradtken is a leading specialty distributor of commercial metal and wood doors, door frames, door hardware, and related products, including access control devices and specialty products.

JAM is a distributor of lubricants, fuel, base stock, and ancillary products for the industrial commercial vehicle, passenger vehicle, and marine and marine markets throughout the state of Texas.

NTG is a leading provider of third party logistics services focused primarily on freight brokerage.

Transportation Insight is a leading, technology-enabled third party logistics and business process outsourcing provider.

INVESTMENT PROFILE

MIDSTREAM
- Greenfield or expansion plays
- Product storage/transport
- Water infrastructure/handling

UPSTREAM
- Sponsoring proven operators and management teams
- Conventional and unconventional assets

SELECT INVESTMENTS - MIDSTREAM
- Momentum Energy (exited): Barnett, Pineywoods
- M0 (exited): Haynesville
- M3 (exited): Marcellus
- M4 (exited): Utica
- M5 (exited): Cotton Valley, Haynesville
- MM: Onshore US

SELECT INVESTMENTS - UPSTREAM
- Beacon E&P (exited): US onshore
- Beacon Resources: US onshore
- Castle Petroleum Resource Partners: Mid-Continent
- Clear Creek E&P: Permian
- Hatch Resources: Permian
- Indigo Natural Resources: Haynesville Shale, Bossier Shale and Cotton Valley
- Indigo Marcellus, Indigo Resources and Indigo Haynesville consolidated to form Indigo Natural Resources in 2018
- Indigo Resources
- M3 (exited): Marcellus
- M2 (exited): Haynesville
- Momentum Energy (exited): Barnett, Pineywoods
- Silver Hill Energy Partners II (exited): Permian
- Thunder Basin Resources: Powder River Basin
- Unishippers: 3PL
- Water/Water Midstream (exited): US onshore
- Water/Water Midstream II: US onshore

SELECT INVESTMENTS

APM: US, Canada
- Conventional and unconventional
- Sponsoring proven operators and management teams

Beacon E&P: US onshore
- Beacon Resources: US onshore
- Castle Petroleum Resource Partners: Mid-Continent
- Clear Creek E&P: Permian
- Hatch Resources: Permian
- Indigo Natural Resources: Haynesville Shale, Bossier Shale and Cotton Valley
- Indigo Marcellus, Indigo Resources and Indigo Haynesville consolidated to form Indigo Natural Resources in 2018
- Indigo Resources
- M2 (exited): Haynesville
- Momentum Energy (exited): Barnett, Pineywoods
- Silver Hill Energy Partners II (exited): Permian
- Thunder Basin Resources: Powder River Basin
- Unishippers: 3PL
- Water/Water Midstream (exited): US onshore
- Water/Water Midstream II: US onshore
INVESTMENT PROFILE

BIOBEHAVIORAL HEALTH
- Insulin Pump and Mental Health
- Autism and Speech Therapy
- Substance Use, MAT, and Eating Disorders

PAYOR SERVICES/MANAGED CARE
- Benefit and Cost Management
- Coding, Credentialing, RCM
- Telehealth

DISTRIBUTION
- Value-added and Specialty Distribution

PHYSICIAN SERVICES
- Office-based Physician Specialists
- Specialty DSOs
- Ancillary Service Providers

POST-ACUTE
- Hospice and Home Health Providers
- Home/Specialty Infusion
- Ancillary Post-Acute Service Providers

SELECT INVESTMENTS (ACTIVE)
Allied 103 is a leading provider of products and services to the automated external defibrillator marketplace. Allied 103 was acquired by GE Healthcare in 2014.

HemaSource is the leading technology-enabled distributor of medical products to the plasma collection industry. HemaSource was acquired by TA Group in 2015.

Perimeter Healthcare provides mental and behavioral health services in a variety of settings, including inpatient psychiatric hospitals, residential treatment centers, and outpatient clinics.

The Speech Pathology Group is a leading school and center-based provider of comprehensive speech and language services and behavioral intervention.

Sunvere Group is a management services organization providing ophthalmology services across multiple subspecialties.

SELECT INVESTMENTS (EXITED)

eviCore is a leading benefit management company, formed through the merger of CareCore National and MedSolutions in 2014. eviCore was acquired by Centene in 2016.

Galus Biopharmaceuticals is a premier bioroutes contract manufacturing organization based in St. Louis, MO, which operates an FDA-approved, commercially-certified facility. Galus Biopharmaceuticals was acquired by Chiesi in 2016.

OrthoNet is a leading benefit management company specializing in orthopedics. OrthoNet was acquired by Cardinal Health in 2016.

SP Pharmaceuticals manufactures liquid or lyophilized parenteral products. SP Pharmaceuticals was acquired by Cardinal Health, Inc. in 2016.

SELECT INVESTMENTS (ACTIVE)

SELECT INVESTMENTS (EXITED)

HealthMark provides software and tech-enabled services related to the management of medical records and information. The company’s services help minimize the administrative burden associated with patient check-in, form completion and signing, and compliant medical record release.

JS Infrastructure Partners, through Cortel and TowerCor, performs site acquisition, lease, permitting, zoning, structural engineering, utility coordination and equipment installation services directly to all four of the top wireless carriers in the U.S. as well as tower and other infrastructure owners and state and local governments.

UPN specializes in providing high-capacity data communications networks and related services to schools, government, carriers, data centers and enterprise business customers. UPN currently provides service in 52 states, primarily in the Midwest U.S.

ZenFi Networks is a communications provider that designs, constructs and maintains its own fiber optic network infrastructure, allowing it to provide reliable, high-bandwidth and low latency service to its enterprise, carrier and government customers.

SELECT INVESTMENTS (ACTIVE)

Explorer is a leading provider of back-office application software to the construction and homebuilding industries throughout North America and the UK.

NeofG Networks provides wireless infrastructure solutions that enhance network coverage, capacity, and performance for wireless carriers in the United States.

Simpleview is the leading provider of software and digital marketing services to Destination Marketing Organizations.
ACTIVE INVESTMENTS

ABRASIVE PRODUCTS & EQUIPMENT | 2014
AP&E is a leading specialty distributor of surface preparation, remediation, abatement, safety, environmental, and waterjet cutting products and solutions.

ALLIED 100 | 2014
Allied 100 is a leading provider of products and services to the automated external defibrillator marketplace.

AMERIT | 2018
Amerit Fleet Solutions provides repair and maintenance services for vehicle fleet owners and operators across North America, operating via a collection of mobile repair units, branch locations, and on-site customer locations.

BACKSTAGE | 2018
Backstage is the leading digital career marketplace for performing artists and content creators.

BEACON E&P II | 2018
Beacon E&P II is a private company based in Denver that targets onshore unconventional oil and gas plays across the United States.

CASILLAS PETROLEUM | 2016
Casillas Petroleum Partners is a private exploration and production company committed to the further development of onshore domestic oil and gas reserves through exploration and development of drilling projects as well as acquisitions of existing producing assets within the Mid-Continent region.

CLEAR CREEK E&P | 2017
Clear Creek E&P is an exploration and production company focused in the Permian Basin.

DICKINSON FLEET SERVICES | 2017
Dickinson Fleet Services provides repair, maintenance and technology-enabled fleet management services for vehicle fleet owners and operators across the United States, utilizing a network of mobile technicians and branch locations.

FLEETPRIDE | 2018
Fleetpride is the largest independent distributor of aftermarket heavy duty truck and trailer parts in the United States.

HATCH RESOURCES | 2019
Hatch Resources is an exploration and production company focused in the Permian Basin.

HEALTHMARK | 2019
HealthMark provides software and tech-enabled services related to the management of medical records and information. The company’s services help minimize the administrative burden associated with patient check-in, form completion and signing, and compliant medical record release.

HEMALOUTH | 2017
Hemalouth is the leading technology-enabled distributor of medical products to the plasma collection industry.

INDIGO RESOURCES | 2018
Indigo Natural Resources is a Houston-based private exploration and production company that operates upstream assets in the Haynesville Shale, Bossier Shale and Cotton Valley. Indigo Minerals, Indigo Resources and Indigo Haynesville consolidated to form Indigo Natural Resources in 2018.

J5 INFRASTRUCTURE PARTNERS | 2019
J5 Infrastructure Partners, through Cortel and TowerCom, performs site acquisition, leasing, permitting, zoning, structural engineering, utility coordination and equipment installation services directly to all four of the top wireless carriers in the U.S. as well as tower and other infrastructure owners and state and local governments.

MUNCH'S SUPPLY | 2019
Munch's Supply is a leading wholesale distributor of heating, ventilation and air conditioning ("HVAC") equipment, parts and supplies.

MUNCH'S SUPPLY | 2019
Munch's Supply is a leading wholesale distributor of heating, ventilation and air conditioning ("HVAC") equipment, parts and supplies.

M6 MIDSTREAM | 2020
M6 Midstream is an independent midstream energy company that will look to develop and operate greenfield and brownfield oil and gas infrastructure projects in U.S. onshore basins and along the Gulf Coast.

PERIMETER HEALTHCARE | 2016
Perimeter Healthcare provides mental and behavioral health services in a variety of settings, including inpatient psychiatric hospitals, residential treatment centers and outpatient clinics.

RIVERBEND OIL AND GAS | 2019
Riverbend Oil & Gas is an energy company focused on acquiring low-weighted mineral and royalty interests.

SPG | 2019
The SpeechPathology Group is a leading school and center-based provider of comprehensive speech and language services and behavioral intervention.

SUMERVA GROUP | 2018
Sumerva Group is a management services organization providing ophthalmology services across multiple subspecialties.

THUNDER BASIN RESOURCES | 2017
Thunder Basin Resources is an exploration and production company focused in the Powder River Basin.

UNISHIPPERS | 2019
Unishopper is a leading provider of third party logistics services, including small parcel, LTL, FTL, and air freight shipping services across a national franchise network to small and medium-sized businesses.

UNITEX OIL AND GAS | 2012
Unitex Oil and Gas is an upstream exploration and production company based in Midland, Texas, that invests in conventional oil assets in the Permian Basin.

WHITEWATER MIDSTREAM II | 2019
WhiteWater Midstream II is focused on providing long-haul natural gas transportation services in the Permian Basin.

WORLDWIDE EXPRESS | 2017
Worldwide Express is a leading provider of third party logistics services, including small parcel, LTL, FTL, and air freight shipping services to small and medium-sized businesses through a national presence of company-owned and franchise locations.

ZENFI NETWORKS | 2014
Zeni Networks is a communications provider that designs, constructs and maintains its own fiber optic network infrastructure, allowing it to provide reliable, high bandwidth and low latency service to its enterprise, carrier and government customers.

SMG | 2019
SMG provides customer experience, employee engagement, and brand research software solutions and services to clients in the restaurant, retail, grocery, convenience, travel and entertainment, professional services, and healthcare industries.

WHITEWATER MIDSTREAM II | 2019
WhiteWater Midstream II is focused on providing long-haul natural gas transportation services in the Permian Basin.